

The Social Side of RetirementSM

Social Security retirement benefits are an important component of your overall retirement plan. Your filing strategy shouldn't be based on one-size-fits-all assumptions.

I'm happy to provide you with The Social Side of Retirement. This digital document includes 2024 Social Security information and analysis. It also provides direct web access to Social Security Administration references, resources, and other financial insight.



Additionally, this resource guide is simple to save. Just save the web page URL to your web favorites for easy access anytime — just as you would any other favorite website.

It's your Social Security retirement benefit. Make the most of it!

Please reach back to me to discuss any immediate questions you may have. I can also provide you with a Social Security questionnaire to help determine the right approach for you and we can set up a time to discuss your overall financial wellness in more detail.

Best regards,



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