## A reference guide for individuals



The Internal Revenue Service (IRS) declares tax rate schedules, tax tables, and cost-of-living adjustments for certain tax items and provisions each year.

Additionally, federal law provides for inflation adjustments to many important categories used in personal, business, and financial planning, including:

- Tax brackets
- Retirement plan contributions
- DeductionsExemptions
- Social Security benefits
- Medicare premiums

I'm happy to provide you with this digital reference guide: 2025 Federal Tax Information. This document provides the current information on 2025 tax-related amounts and provides direct web access to IRS references, resources, and other financial information.



I'm sure you will find this useful over the course of 2025 — and it is simple to bookmark the web page URL to your web favorites for easy access anytime, just as you would any other favorite website.

Please reach back to me to answer any immediate questions you may have. We can also set up a time to discuss your overall financial wellness in more detail.

Best regards,

The information provided is not written or intended as specific tax or legal advice. MassMutual<sup>®</sup>, its subsidiaries, employees, and representatives are not authorized to givetax or legal advice. Individuals are encouraged to seek advice from their own tax orlegal counsel. Individuals involved in the estate planning process should work with anestate planning team, including their own personal legal or tax counsel.

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